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FSA Modernization Partner

NSLDS II Reengineering
Reports Detailed Design:
Lender List of Open Loans Report
R-APR-FP-011

Version 2.0

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Document Control

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1.0	Initial Issue	09/30/2002	Allison P. Webster
2.0	Incorporated 94.3.2 Deliverable Comments	11/08/2002	Allison P. Webster

1 Lender List of Open Loans Report

This design is composed of one report:

- Lender List of Open Loans Report (**Section 1.1**)

1.1 Lender List of Open Loans Report

1.1.1 Overview

Description	The Lender List of Open Loans Report provides a list of all open loans for specific lender.
User Group	Department of Education – Partner Services Team in Financial Partners Channel, NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	On Request
Requirements Traceability	2.009
Comments	This report corresponds DPOSU #19 – Lender List query in NSLDS.

1.1.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Choose GA	This filter limits the result set by the GA code(s) selected by the user.	Yes	None	Min = 1 Max = 4	Filter Definition Prompt - Attribute Element List
Choose Lender	This filter limits the result set by the lender code(s) selected by the user.	Yes	None	Min = 1 Max = 4	Filter Definition Prompt - Attribute Element List
Loan Type (CL, RF, SF, SL, SU)	This filter includes loans with a loan type of: CL, RF, SF, SL, SU.	No	N/A	N/A	Attribute Qualification
Current Loan Status (AL, DA, FB, IA, ID, IG, IM, RP)	This filter includes loans with the following statuses: AL, DA, FB, IA, ID, IG, IM, RP.	No	N/A	N/A	Attribute Qualification

1.1.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Student Current SSN	STU	CURR_SSN
Student Current First Name	STU	CURR_FST
Student Current Last Name	STU	CURR_LST
Student DOB	STU	DOB
Loan Type	LOAN	LOAN_TYPE
Established Date	LOAN	DT
Current Loan Status	LOAN	LOAN_STAT
Lender (<i>code</i>)	LOAN	CURR_LEN_C ODE
Servicer (<i>code</i>)	LOAN	CURR_LEN_S VR_CODE
Loan External ID for GA	LOAN_EXT L_ID	CODE

1.1.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Loan Amount	This metric is the amount of the loan.	Subtotal Grand Total	LOAN	AMT
Cumulative Disbursement Amount	This metric is the total disbursement amount of the loan.	Subtotal Grand Total	LOAN	TOT_DIS
Cumulative Cancellation Amount	This metric is the total cancellation amount of the loan.	Subtotal Grand Total	LOAN	TOT_CAN
Outstanding Principal Balance	This metric is the outstanding principal balance of the loan.	Subtotal Grand Total	LOAN	OUT_PRIN_ BAL

1.1.5 Hierarchies for Drilling

No drilling options identified for this report.